



The [9th Annual Operational Excellence in Financial Services Summit](#) is just a mere 7 weeks away. Judging from the overwhelming number of business transformation and continuous improvement executives already booked on it's proving to be an exciting summit.

Sample of the attending job titles include:

- Senior Manager Lean Process Improvement, ePMO
- Senior Business Analyst, ePMO
- Director, Process Excellence
- Vice President, Investment Finance Operations
- Business Process Lead, Member Services Strategic Initiatives
- Director, Enterprise Process Management
- Vice President - Quality
- Business Process Lead
- Vice President, Process Management and Improvement
- Vice President, Process Excellence
- Senior Process Manager
- Operations Analyst
- Strategy & Analysis Manager
- Vice President, Commercial Ops Strategy and Analysis
- Director, Operational Risk Management
- Operations Analyst Manager
- Business Process Manager
- Director
- Program Manager
- Business Analyst
- Sr. Project Manager
- Vice President of Sales, North America
- Senior Vice President, Retirement Pmo
- Senior Vice President, Corporate Continuous Improvement
- Senior Vice President, Middle Office Leader
- Executive Director
- US Head of Operational Excellence
- Vice-President, Process Improvement & Service Quality
- Executive Director of Operational Excellence
- Senior Vice President
- Managing Director - Head of Reengineering Strategy / Continuous Process Imp
- Senior Vice President, Director Business Process Reengineering
- Senior Vice President
- Head of Process Excellence

- Vice President, Business Transformation Office
- Senior Vice President, Marsh Global Business Transformation
- Chief Operating Officer
- Director, Corporate Effectiveness
- Director
- Master Black Belt - Operational Excellence
- Master Black Belt / Senior Vice President
- Vice President, Regional Insurance Operations
- Director Operational Excellence
- Senior Business Consultant, Business Excellence
- Manager, Projects & Process Improvements (Branch Ops)
- AVP, Strategy Management
- Manager, Projects & Process Improvements (Delivery Chls
- Vice President, Operations Engineering
- Senior Vice President, Process Management
- Enterprise Director
- Director of Carrier Initiatives
- Assistant General Manager
- Consultant
- Executive Director Process Excellence
- Senior Solutions Consultant, Business Process Improvement
- Manager Business Process Improvement
- Business Analyst
- Senior Solutions Consultant
- Director of Operational Excellence
- Director of Operational Excellence
- Senior Vice President, Operations
- Director, Operational Excellence
- Senior Manager
- Process Excellence Leader

Sample of companies attending are:

- Ontario Teachers' Pension Plan
- CUMIS
- Prudential Financial
- COUNTRY Financial
- Tortoise Capital Advisors
- Assurant

- Navy Federal Credit Union
- Capital One
- CoBank
- Wells Fargo
- Webster Bank
- Marsh
- UBS
- UBS Ltd.
- TD Canada Trust
- Aetna
- Bank of America
- Bank of New York Mellon
- BBVA Compass
- Guy Carpenter
- HSBC
- Nationwide
- Marsh
- Sentis
- Servus Credit Union
- Key Bank
- Wawanesa Mutual Insurance Company
- Edward Jones
- Aetna
- Navy Federal Credit Union
- Bayview Loan Servicing, LLC
- KeyBank
- USI Insurance Services LLC
- National Commercial Bank Jamaica Limited
- T Rowe Price
- USAA
- National Bank
- Pacific Life
- Active Operations Management, Inc.

For more information on how to get involved in Operational Excellence in Financial Services and get in front of these Financial Services Leaders email sponsorship@iqpc.co.uk or call +44 (0) 207 368 9300